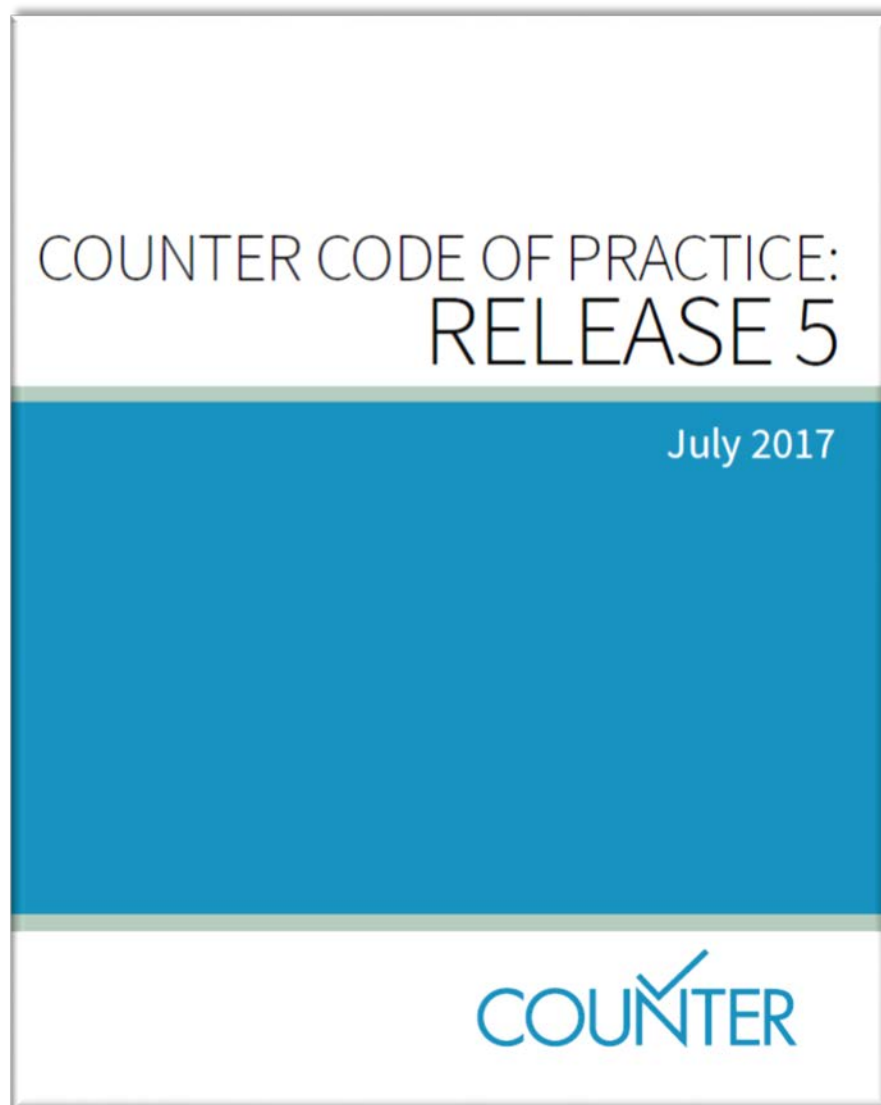




**Consistency,
clarity,
simplification
and continuous
maintenance**

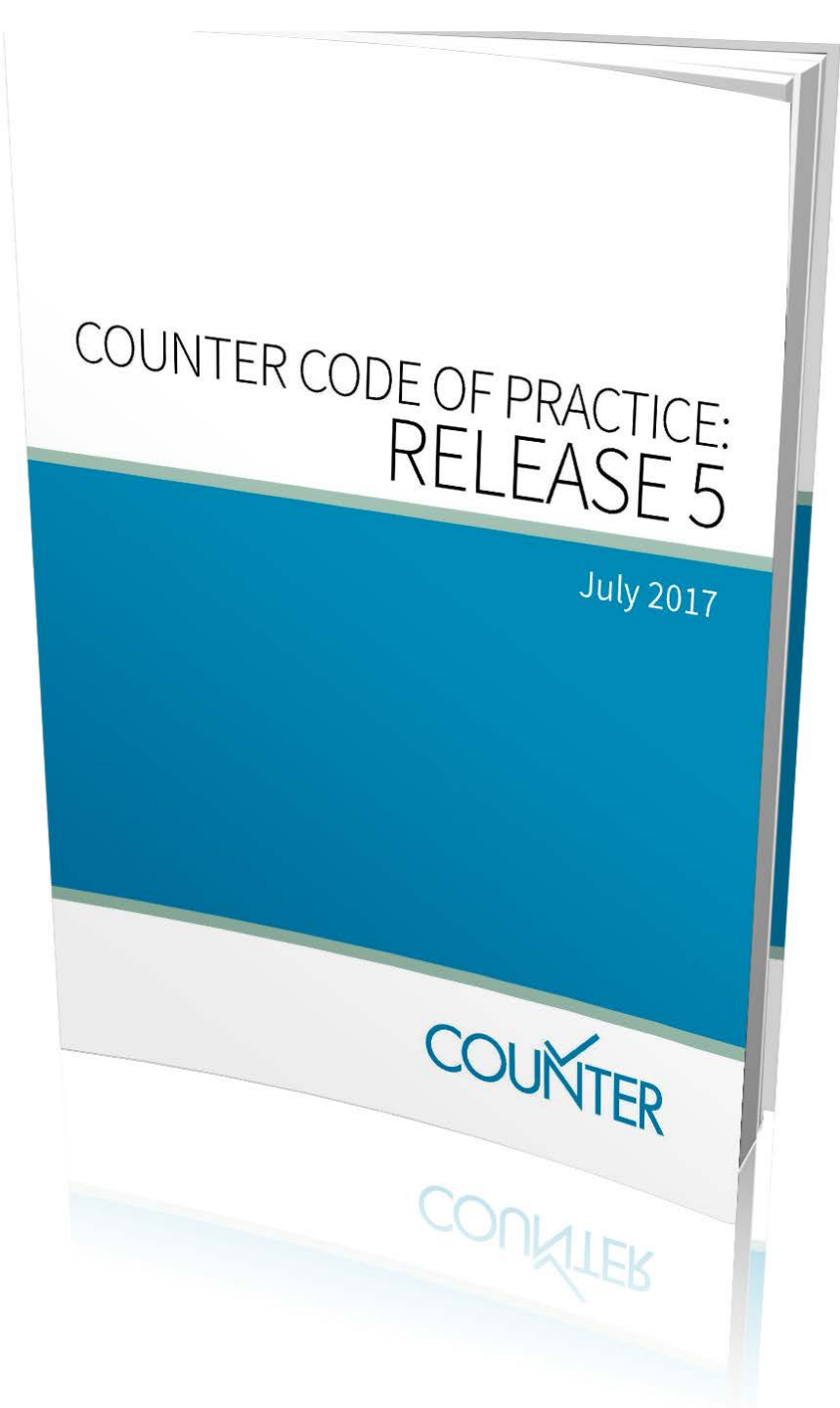


Developed by the COUNTER Community

The COUNTER R5 working group was comprised of librarians, publishers, representatives of ERM systems and other usage service providers

The members of the of the group who contributed their time and expertise are:

- Oliver Pesch (Chair)
- Senol Akay
- Daniel Albertsson
- Irene Barbers
- Simon Bevan
- Sarah Bull
- Andrew Goldthorpe
- Enrique Gonzales
- Kornelia Junge
- Sonja Lendi
- Tasha Mellins-Cohen
- Paul Needham
- Bernd Oberknapp
- Heather Staines



-
- Published in July 2017
 - Consistent, unambiguous, and flexible
 - Can be adapted and extended as digital publishing changes over the years



Release 5 make things simpler

Consistency

Four Master Reports- each a with several pre-set filtered Standard Views. Can be sliced and diced to suit the needs of the librarian

Clarity

Reduced the number of metrics – renamed for clarity

Flexibility

Attributes - providing information such as year of publication, access type, and data types means librarians can roll up or drill down through reports with ease



Platform Master Report

Database Master Report

Title Master Report

Item Master Report

Four Master Reports are the Foundation of COUNTER R5 Reports



Title Master Report

Usage Dates:   (include column)

Metric Type:  ☒

Data Type:  ☐

Access Type:  ☐

Access Method:  ☐

YOP: ☐

Exclude Monthly Details: ☐

Submit

Cancel

Example of a user interface



Title Master Report

Usage Dates:   (include column)

Metric Type:  ☒

Data Type:  ☐

Access Type:  ☐

Access Method:  ☐

YOP: ☒

Exclude Monthly Details: ☒

Example of a
user
interface



Platform Master Report

- Platform Usage

Database Master Report

- Database Search and Item Usage
- Database Access Denied

Title Master Report

- Book Requests (Excluding OA_Gold)
- Book Access Denied
- Book Usage by Access Type
- Journal Requests (Excluding OA_Gold)
- Journal Access Denied
- Journal Usage by Access Type
- Journal Requests by YOP Requests (Excluding OA_Gold)

Item Master Report

- Journal Article Requests
- Multimedia Item Requests

“Standard Views” Address the Most Common Use Cases



Reports R4 – Standard Views R5

Release 4		Release 5	
Platform Report 1	PR1	Platform Usage	PR_P1
Database Report 1	DB1	Database Usage	DR_D1
Database Report 2	DB2	Database Access Denied	DR_D2
Book Report 1	BR1	Book Requests (Excluding OA_Gold)	TR_B1
Book Report 2	BR2	Book Requests (Excluding OA_Gold)	TR_B1
Book Report 3	BR3	Book Access Denied	TR_B2
-	-	Book Usage by Access Type	TR_B3



Reports R4 – Standard Views R5

Release 4		Release 5	
Journal Report 1	JR1	Journal Requests (Excluding OA_Gold)	TR_J1
Journal Report 1	JR1GOA	Journal Usage by Access Type	TR_J3
	GOA		
Journal Report 2	JR2	Journal Access Denied	TR_J2
Journal Report 5 /	JR5	Journal Requests by YOP (Excluding	TR_J4
Journal Report 1a	JR1a	OA_Gold)	



COUNTER Release 5: Metric Types

Metric_Type identifies the nature of the activity being reported on. Search, request & investigation and access denied activities are reported.

This attribute is in all COUNTER reports and Standard Views.

Metric_Type

- Total_Item_Investigations
- Unique_Item_Investigations
- Unique_Title_Investigations
- Total_Item_Requests
- Unique_Item_Requests
- Unique_Title_Requests
- Searches_Regular
- Searches_Federated
- Searches_Automated
- Searches_Platform
- No_License
- Limit_Exceeded



*Metric Types:
Investigations vs
Requests*

INVESTIGATIONS

View abstract

Link to Link Resolver

View cited references

Link to Inter-Library Loan form

REQUESTS

View HTML full text

View PDF full text

Watch whole video

View article preview



COUNTER Release 5: Data Types

Data_Type identifies the general type of content being accessed or for which usage is being reported.

This attribute is used when creating Standard Views for Books and Journals and is an optional parameter for the Title Master Report and can be used to generate summaries in a Database Master Report or Platform Master Report.

Data_Type
• Article
• Book
• Book Segment
• Database
• Dataset
• Journal
• Multimedia
• Newspaper or Newsletter
• Platform
• Other
• Repository Item
• Report
• Thesis or Dissertation



COUNTER Release 5: Section Types

Section_Type when content is delivered in “chunks” (sections) this describes what that section is, e.g. a book may be accessed by the chapter; content in a journal is accessed by article

This attribute is an optional parameter for the Title Master Report

Section_Type
• Article • Book • Chapter • Other • Section

COUNTER Release 5: Access Types

Access_Type describes the nature of access control that was in place when the content item was accessed.

This attribute is in filtering for Standard Views and Master Reports and is included in *Book Usage by Access Type* and *Journal Usage by Access Type* Standard Views. It's primary role is to differential usage of gold open access content from content that requires a license.

OA_Delayed is content that became open access after an embargo period had expired.

Access_Type
• Controlled • OA_Delayed* (reserved for future use) • OA_Gold • Other_Free_to_Read (repositories only)

** OA_Delayed is NOT part of the initial release of R5. It will be introduced at a future date (with sufficient advance notice) after further study.*



COUNTER Release 5: Access Methods

Access_Method is an attribute indicating whether the usage related to investigations and requests was generated by a human user browsing and searching a website (“regular”) or by Text and Data Mining processes (TDM).

This attribute appears as an optional parameter the *Master Reports*.

TDM usage is excluded from the standard views for Journal and Book usage.

Access_Method
• Regular • TDM



COUNTER Release 5: Year of Publication

YOP is the year of publication for the content item accessed. If content is available in print and online format and the publication dates of these two formats differ, the year of publication of version of record (normally the format that is published first) is used

YOP is an option attribute in *Title Master Report*, *Database Master Report* and *Platform Master Report*. It appears as a column in the *Journal Requests by YOP (Excluding OA_Gold)* Standard View

YOP
• yyyy • 0001 (unknown) • 9999 (articles in press)



Sample Report

COUNTER CODE OF PRACTICE:
RELEASE 5

July 2017

COUNTER



Sample Report

	A	B	C	D	E	F	G	H	I	J	K	L
1	Report_Name	Journal Requests (Excluding OA_Gold)										
2	Report_ID	TR_J1										
3	Release	5										
4	Institution_Name	Sample University										
5	Institution_ID	isni=1234567890										
6	Metric_Types	total_item_requests; unique_item_requests										
7	Report_Filters	Access_Type=Controlled										
8	Report_Attributes											
9	Exceptions											
10	Reporting_Period	Begin=2017-01-01; End=2017-02-28										
11	Created	2017-03-05										
12	Created_By	EBSCO Information Services										
13												
14	Title	Publisher	Publisher_ID	Platform	Proprietary_	Print_ISSN	Online_ISSN	DOI	Metric_Type	Reporting Period Total	Jan-2017	Feb-2017
15	ABA Journal	American Bar Association		EBSCOhost	EBSCO:ABJ	0747-0088	2162-7983		total_item_requests	3		3
16	ABA Journal	American Bar Association		EBSCOhost	EBSCO:ABJ	0747-0088	2162-7983		unique_item_requests	3		3
17	Acta Endocrinologica	Orion Press Impex 2000 SRL		EBSCOhost	EBSCO:2ZR2	1841-0987	1843-066X		total_item_requests	8		8
18	Acta Endocrinologica	Orion Press Impex 2000 SRL		EBSCOhost	EBSCO:2ZR2	1841-0987	1843-066X		unique_item_requests	8		8
19	Acta Medico-Historica Adriatica	BTS Knjiga Trgovina		EBSCOhost	EBSCO:1GMZ	1334-4366	1334-6253		total_item_requests	1	1	
20	Acta Medico-Historica Adriatica	BTS Knjiga Trgovina		EBSCOhost	EBSCO:1GMZ	1334-4366	1334-6253		unique_item_requests	1	1	
21	Addiction	Wiley-Blackwell		EBSCOhost	EBSCO:AIO	0965-2140	1360-0443		total_item_requests	2		2
22	Addiction	Wiley-Blackwell		EBSCOhost	EBSCO:AIO	0965-2140	1360-0443		unique_item_requests	2		2
23	Advocate	Here Media Inc.		EBSCOhost	EBSCO:AVT	0001-8996	2158-2149		total_item_requests	1		1



Consistent Report Formats

Consistent Header

Report	A	B	F
1	Report_Name	Journal Requests (Excluding OA_Gold)	
2	Report_ID	TR_J1	
3	Release	5	
4	Institution_Name	Sample University	
5	Institution_ID	isni=1234567890	
6	Metric_Types	total_item_requests; unique_item_requests	
7	Report_Filters	Access_Type=Controlled	
8	Report_Attributes		
9	Exceptions		
10	Reporting_Period	Begin=2017-01-01; End=2017-02-28	
11	Created	2017-03-05	
12	Created_By	EBSCO Information Services	
13			
14			
15			
16			
17	Acta		
18	Acta Endo		
19	Acta Medico-Histor		
20	Acta Medico-Historica Adriatic		
21	Addiction	Wiley-Blackwell	
22	Addiction	Wiley-Blackwell	
23	Advocate	Here Media Inc.	

DOI	Metric_Type	Reporting Period Total	Jan-2017	Feb-2017
	total_item_requests	3		3
	unique_item_requests	3		3
1843-066X	total_item_requests	8		8
1843-066X	unique_item_requests	8		8
1334-6253	total_item_requests	1	1	
1334-6253	unique_item_requests	1	1	
1360-0443	total_item_requests	2		2
1360-0443	unique_item_requests	2		2
0001-8996	total_item_requests	1		1



Consistent Report Formats

Consistent Vocabulary

	A	B	C	D	E	F	G	H	I	J	K	L
1	Report_Name	Journal Requests (Excluding OA_Gold)										
2	Report_ID	TR_J1										
3	Release	5										
4	Institution_Name	Sample University										
5	Institution_ID	isni=1234567890										
6	Metric_Types	total_item_requests; unique_item_requests										
7	Report_Filters	Access_Type=Controlled										
8	Report_Attributes											
9	Exceptions											
10	Reporting_Period	Begin=2017-01-01; End=2017-02-28										
11	Created	2017-03-05										
12	Created_By	EBSCO Information Services										
13												
14	Title	Publisher	Publisher_ID	Platform	ISSN	DOI	Metric_Type	Reporting Period Total	Jan-2017			
15	ABA Journal	American Bar Association		EBSCOhost	162-7983		total_item_requests	3				
16	ABA Journal	American Bar Association		EBSCOhost	162-7983		unique_item_requests	3				
17	Acta Endocrinologica	Orion Press Impex 2000 SRL		EBSCOhost	843-066X		total_item_requests	8				
18	Acta Endocrinologica	Orion Press Impex 2000 SRL		EBSCOhost	843-066X		unique_item_requests	8				
19	Acta Medico-Historica Adriatica	BTS Knjiga Trgovina		EBSCOhost	34-6253		total_item_requests	1		1		
20	Acta Medico-Historica Adriatica	BTS Knjiga Trgovina		EBSCOhost	34-6253		unique_item_requests	1		1		
21	Addiction	Wiley-Blackwell		EBSCOhost	143		total_item_requests	2				2
22	Addiction	Wiley-Blackwell		EBSCOhost	143		unique_item_requests	2				2
23	Advocate	Here Media Inc.		EBSCOhost	EBSCO:AVT	0001-8001	total_item_requests	1				1
24	Advocate	Here Media Inc.		EBSCOhost	EBSCO:AVT	0001-8001	unique_item_requests					1



Consistent Report Formats

	A	B	C	D	E	F	G	H	I	J	K	L
1	Report_Name	Journal Requests (Excluding OA_Gold)										
2	Report_ID	TR_J1										
3	Release	5										
4	Institution_Name	Sample University										
5	Institution_ID	isni=1234567890										
6	Metric_Types	2017-03-05										
7	Report_Filters	EBSCO Information Services										
8	Report_Created_By											
9												
10												
11												
12												
13												
14	Title	Publisher	Publisher_Inst	Online_ISSN	DOI	Metric_Type	Reporting Period Total	Jan-2017	Feb-2017			
15	ABA Journal	American Bar Association		2162-7983		total_item_requests	3		3			
16	ABA Journal	American Bar Association		2162-7983		unique_item_requests	3		3			
17	Acta Endocrinologica	Orion Press Impex 2000 SRL		1843-066X		total_item_requests	8		8			
18	Acta Endocrinologica	Orion Press Impex 2000 SRL		1843-066X		unique_item_requests	8		8			
19	Acta Medico-Historica Adriatica	BTS Knjiga Trgovina		1334-6253		total_item_requests	1	1				
20	Acta Medico-Historica Adriatica	BTS Knjiga Trgovina		1334-6253		unique_item_requests	1	1				
21	Addiction	Wiley-Blackwell		1360-0443		total_item_requests	2		2			
22	Addiction	Wiley-Blackwell		1360-0443		unique_item_requests	2		2			
23	Addiction	Wiley-Blackwell		2158-2149		total_item_requests	1		1			
24	Addiction	Wiley-Blackwell		2158-2149		unique_item_requests	1		1			
25	Addiction	Here Media Inc.				total_item_requests	1		1			
26	Addiction	Here Media Inc.				unique_item_requests	1		1			

Consistent Detail



SUSHI for COUNTER Release 5

COUNTER CODE OF PRACTICE:
RELEASE 5

July 2017

COUNTER



COUNTER_SUSHI API for Release 5

RESTful interface
returning JSON-
formatted reports

Familiar to most
web developers

Allows retrieval of
full reports, or
snippets of usage

Allows usage
display to be
embedded in
other applications



COUNTER_SUSHI API for Release 5

[https://jusp.jisc.ac.uk/api/sushi/counter/r5/reports/tr_j1/
?requestor_id=test
&customer_id=test
&platform=225
&begin_date=2016-01
&end_date=2016-02](https://jusp.jisc.ac.uk/api/sushi/counter/r5/reports/tr_j1/?requestor_id=test&customer_id=test&platform=225&begin_date=2016-01&end_date=2016-02)

TR_J1

J

225

TR_J1

1-Jan-2016

28-Feb-2016

GO



File

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Share

C8

TR_J1

COUNTER_SUSHI R5 Demonstrator

Report to Retrieve TR_J1

Begin Date 1-Jan-2016

End Date 28-Feb-2016

GO

SUSHI URL	https://jusp.iisc.ac.uk/api/sushi/counter/r5/
Api-key	
Requestor ID	test
Customer ID	test
Results per page	100
Platform	225

COUNTER_SUSHI R5 | R5 Report | Reports Supported | Diagnostics | +

Ready

99%



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Tell me what you want to do

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C8 TR_J1

	A	B	C	D	E	F	G	H	I	J
1										
2		COUNTER_SUSHI R5 Demonstrator								
3										
4										
5		Report to Retrieve	TR_J1				http://sp.jisc.ac.uk/api/sushi/counter/r5/			
6			TR_J1				R			
7			TR_J4				P			
8		Begin Date	1-Jan-2016							
9		End Date	28-Feb-2016							
10										
11										
12										
13										
14										
15										
16										
17										
18										
19										

GO

COUNTER_SUSHI R5 R5 Report Reports Supported Diagnostics + 99%

	A	B	C	D	E	F	G	H	I	J	K	L	M
2	Report_ID	TR_J1											
3	Release												
4	Institution_Name	Dummy University											
5	Institution_ID												
6	Metric_Types	total_item_requests; unique_item_requests											
7	Report_Filters	Platform=225; Begin_Date=2016-01; End_Date=2016-02; Data_Type=Journal; Access_Type=Controlled; Access_Method=Regular											
8	Report_Attributes												
9	Exceptions												
10	Reporting_Period	Begin_Date=2016-01; End_Date=2016-02											
11	Created	2017-11-08 23:48:30+00:00											
12	Created_By	JUSP											
13													
14	Title	Publisher	Publisher_ID	Platform	DOI	Proprietary_ID	Print_ISSN	Online_ISSN	Metric_Type	Reporting_Period_Tot	Jan-2016	Feb-2016	
15	Physical Review A	APS - American Physical Society		APS			1050-2947	1094-1622	total_item_requests	1197	536	661	
16	Physical Review A	APS - American Physical Society		APS			1050-2947	1094-1622	unique_item_request	867	273	594	
17	Physical Review Applied	APS - American Physical Society		APS				2331-7019	total_item_requests	57	26	31	
18	Physical Review Applied	APS - American Physical Society		APS				2331-7019	unique_item_request	33	14	19	
19	Physical Review B	APS - American Physical Society		APS			1098-0121	1550-235X	total_item_requests	2694	1218	1476	
20	Physical Review B	APS - American Physical Society		APS			1098-0121	1550-235X	unique_item_request	797	749	48	
21	Physical Review C	APS - American Physical Society		APS			0556-2813	1089-490X	total_item_requests	34	21	13	
22	Physical Review C	APS - American Physical Society		APS			0556-2813	1089-490X	unique_item_request	22	12	10	
23	Physical Review D	APS - American Physical Society		APS			1550-7998	1550-2368	total_item_requests	490	226	264	
24	Physical Review D	APS - American Physical Society		APS			1550-7998	1550-2368	unique_item_request	189	72	117	
25	Physical Review E	APS - American Physical Society		APS			1539-3755	1550-2376	total_item_requests	1566	765	801	
26	Physical Review E	APS - American Physical Society		APS			1539-3755	1550-2376	unique_item_request	717	423	294	
27	Physical Review Letters	APS - American Physical Society		APS			0031-9007	1079-7114	total_item_requests	5066	2271	2795	
28	Physical Review Letters	APS - American Physical Society		APS			0031-9007	1079-7114	unique_item_request	2033	1508	525	
29	Physical Review Online Archive (PROLA)	APS - American Physical Society		APS				PROL-0000	total_item_requests	708	327	381	
30	Physical Review Online Archive (PROLA)	APS - American Physical Society		APS				PROL-0000	unique_item_request	112	56	56	
31	Reviews of Modern Physics	APS - American Physical Society		APS			0034-6861	1539-0756	total_item_requests	493	251	242	
32	Reviews of Modern Physics	APS - American Physical Society		APS			0034-6861	1539-0756	unique_item_request	178	1	177	
33													
34													



Common Use Cases and Common Questions

COUNTER CODE OF PRACTICE:
RELEASE 5

July 2017

COUNTER



Journal Usage for Cost/Use Calculations

Standard View to Use:

Journal Requests (Excluding OA_Gold)

What is included:

Journals usage for licensed content

What is excluded:

Usage of Gold Open Access articles and
usage related to text and data mining

Key Metric Type:

Total_Item_Requests

Hint: This is essentially equivalent to the counts in COUNTER R4 JR1 with totals from JR1GOA removed.



Comparable Book Usage

Standard View to Use:

Book Requests (Excluding OA_Gold)

What is included:

Book usage for licensed content

What is excluded:

Usage of Gold Open Access content and
usage related to text and data mining

Key Metric Type:

Unique_Title_Requests

Hint: This metric provides comparable stats regardless of how the host delivers content.



Journal Usage for back files and perpetual access

Standard View to Use:

Journal Requests by YOP (Excluding OA_Gold)

What is included:

Journals usage for licensed content broken out by Year of Publication (YOP)

What is excluded:

Usage of Gold Open Access articles and usage related to text and data mining

Key Metric Type:

Total_Item_Requests

Hint: Filter resulting report by title to view usage by YOP or create pivot table.



Database Usage

Standard View to Use:

Database Search and Item Usage

What is included:

Database usage including searches, requests and investigations

What is excluded:

Usage related to text and data mining

Key Metric Type:

Total_Item_Investigations *(for non-full text databases)*

Total_Item_Requests *(for full text databases)*



Zero Usage

Not all content providers are able to include zero usage titles in their reports

Zero usage must not be included in Master Reports and Standard Views for COUNTER compliance, but it could be included in a custom report.

COUNTER is encouraging content providers to provide an institution's holdings (what they can access) in the form of a KBART file, and to comply with the recommendations of the NISO KBART-Automation working group when they come out and provide a way to automate the harvesting

COUNTER expects content providers to use the same title identifiers on both reports to facilitate accurate matching.

COUNTER envisions ERMs being able to more accurately represent usage and holdings

Community-created free tools (as simple as a Macro-enabled Excel file) would be able to harvest usage and entitlements from a single content provider and perform the desired analysis with just one click

1

GO

- When the "GO" button is clicked, the selected endpoint will be contacted; the report data retrieved; and the report unpacked into the "KBART Report" worksheet. The "KBART Report"



File

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Tell me what you want to do

Share

A	B	C	D	E	F	G	H	I
1								
2	KBART Harvester Demonstrator							
3								
4					Credentials for report being retrieved show below (do not edit)			
5					KBART URL template	https://holdings.sciencedirect.com/holdings/report.url?format=KBART&_platform={platform}&_site=science&apiKey={apikey}&insttoken={requestorid}		
6	1 Select a Provider	ScienceDirect Small Sample			Api-key	1c1b9532fa3be0fe176d99d09a3d7447		
7					Requestor ID	7afb555ead5fd609e4c6ff108624fab4		
8	2 Select Report	KBART_H1			Customer ID	0		
9					Platform	SD		
10								
11	3 Click "GO"							
12								
13					Notes:	- Providers are managed on the "My Provider's worksheet. New providers can be added there and will appear in the dropbox in the "Select a Provider" field. - When a provider is selected, the credential are pulled from the "My Providers" worksheet and displayed in the box above for reference. - Currently there is only one report (customer holdings) and that is selected from the list of reports on the "Reports Supported" tab. In the future we may add an option for "All Titles" from the provider; however, the details have to be worked out. - The current implementation uses a {fact} substitution approach to the URL to ensure maximum flexibility. The KBART URL is the "template" and is converted into a full URL by the underlying code. - When the "GO" button is clicked, the selected endpoint will be contacted; the report data retrieved; and the report unpacked into the "KBART Report" worksheet. The "KBART Report"		
14								
15								
16								



File

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Review

View

Tell me what you want to do

Share

A	B	C	D	E	F	G	H	I
1								
2	KBART Harvester Demonstrator							
3								
4					Credentials for report being retrieved show below (do not edit)			
5					KBART URL	https://holdings.sciencedirect.com/holdings/report.url?format=KBART&_platform={platform}&_site=science&apiKey={apikey}&insttoken={requestorid}		
6	1 Select a Provider	ScienceDirect Small Sample			template	1c1b9532fa3be0fe176d99d09a3d7447		
7		ScienceDirect Small Sample			ID	7afb555ead5fd609e4c6ff108624fab4		
8	2 Select Report	ScienceDirect Large Sample				0		
9		SpringerLink						
10		Sage				SD		
11		Wiley						
12	3 Click "GO"							
13					es:	- Providers are managed on the "My Provider's worksheet. New providers can be added there and will appear in the dropbox in the "Select a Provider" field. - When a provider is selected, the credential are pulled from the "My Providers" worksheet and displayed in the box above for reference. - Currently there is only one report (customer holdings) and that is selected from the list or reports on the "Reports Supported" tab. In the future we may add an option for "All Titles" from the provider; however, the details have to be worked out. - The current implementation uses a {fact} substitution approach to the URL to ensure maximum flexibility. The KBART URL is the "template" and is converted into a full URL by the underlying code. - When the "GO" button is clicked, the selected endpoint will be contacted; the report data retrieved; and the report unpacked into the "KBART Report" worksheet. The "KBART Report"		
14								
15								
16								

Home

KBART Report

COUNTER Sample

My Providers

Reports Supported

[...]





File

Home

Insert

Page Layout

Formulas

Data

Review

View

Tell me what you want to do

Share

	A	B	C	D	E	F	G	H	I	J
1	publication_title	print_identifier	online_identifier	date_first_issue_o	num_first_vol_	num_first_	date_last_issue	num_last_vol_onli	num_last_	title_url
2	AASRI Procedia		2212-6716	2012	1		2014	9		http://ww
3	Academic Pediatrics		1876-2859	2017-09	17	7	2017-10	17	7 Supp	http://ww
4	Achievements in the Life Sciences		2078-1520	2014-06	8	1	2016-12	10	2	http://ww
5	Acta Anaesthesiologica Taiwanica		1875-4597	2008-03	46	1	2016-12	54	4	http://ww
6	Acta de Investigación Psicológica		2007-4719	2013-04	3	1				http://ww
7	Acta Haematologica Polonica		0001-5814	2015-09	46 Supp 1		2016-12	47	4	http://ww
8	Acta Orthopaedica et Traumatologica Turcica		1017-995X	2016-08	50	4				http://ww
9	Acta Pharmaceutica Sinica B		2211-3835	2011-06	1	1				http://ww
10	Acta Poética		0185-3082	2013-01	34	1	2015-12	36	2	http://ww
11	Acta Sociológica		0186-6028	2013-01	60					http://ww
12	Acta Urológica Portuguesa		2341-4022	2014-09	31	1	2016-12	33	3	http://ww
13	Addictive Behaviors Reports		2352-8532	2015-06	1					http://ww
14	Advances in Applied Mathematics		0196-8858	1980-03	1	1	2013-10	51	5	http://ww
15	Advances in Climate Change Research		1674-9278	2010-08	1	1				http://ww
16	Advances in Digestive Medicine		2351-9797	2014-03	1	1	2016-12	3	4	http://ww
17	Advances in Integrative Medicine		2212-9588	2016-04	3	1	2016-04	3	1	http://ww
18	Advances in Mathematics		0001-8708	1961	1	1	2013-10-20	246		http://ww
19	Advances in Radiation Oncology		2452-1094	2016-01	1	1				http://ww
20	Advances in Space Research		0273-1177	2017-01-01	59	1	2017-01-01	59	1	http://ww
21	Advances in Space Research		0273-1177	2017-08-15	60	4	2017-08-15	60	4	http://ww
22	Advances in Space Research		0273-1177	2017-10-15	60	8	2017-10-15	60	8	http://ww
23	African Journal of Emergency Medicine		2211-419X	2011-03	1	1				http://ww



File

Home

Insert

Page Layout

Formulas

Data

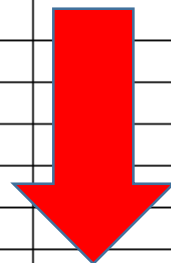
Review

View

Tell me what you want to do

Share

	A	B	C	D	E	F	G	H	I	J
1	publication_title	print_identifier	online_identifier	date_first_issue_o	num_first_vol_	num_first_	date_last_issue	num_last_vol_onli	num_last_	title_url
2	AASRI Procedia		2212-6716	2012	1		2014	9		http://ww
3	Academic Pediatrics		1876-2859	2017-09	17	7	2017-10	17	7 Supp	http://ww
4	Achievements in the Life Sciences		2078-1520	2014-06	8	1	2016-12	10	2	http://ww
5	Acta Anaesthesiologica Taiwanica		1875-4597	2008-03	46	1	2016-12	54	4	http://ww
6	Acta de Investigación Psicológica		2007-4719	2013-04	3	1				http://ww
7	Acta Haematologica Polonica		0001-5814	2015-09	46 Supp 1		2016-12	47	4	http://ww
8	Acta Orthopaedica et Traumatologica Turcica		1017-995X	2016-08	50	4				http://ww
9	Acta Pharmaceutica Sinica B		2211-3835	2011-06	1	1				http://ww
10	Acta Poética		0185-3082	2013-01	34	1	2015-12	36	2	http://ww
11	Acta Sociológica		0186-6028	2013-01	60					http://ww
12	Acta Urológica Portuguesa		2341-4022	2014-09	31	1	2016-12	33	3	http://ww
13	Addictive Behaviors Reports		2352-8532	2015-06	1					http://ww
14	Advances in Applied Mathematics		0196-8858	1980-03	1	1	2013-10	51	5	http://ww
15	Advances in Climate Change Research		1674-9278	2010-08	1	1				http://ww
16	Advances in Digestive Medicine		2351-9797	2014-03	1	1	2016-12	3	4	http://ww
17	Advances in Integrative Medicine		2212-9588	2016-04	3	1	2016-04	3	1	http://ww
18	Advances in Mathematics		0001-8708	1961	1	1	2013-10-20	246		http://ww
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20	Advances in Space Research		0273-1177	2017-01-01	59	1	2017-01-01	59	1	http://ww
21	Advances in Space Research		0273-1177	2017-08-15	60	4	2017-08-15	60	4	http://ww
22	Advances in Space Research		0273-1177	2017-10-15	60	8	2017-10-15	60	8	http://ww
23	African Journal of Emergency Medicine		2211-419X	2011-03	1	1				http://ww







| Consortium Reports

Due to size, creating and consuming R4 consortium reports was not always possible

Methods included in R5 simplify the retrieval of any R5 report for all consortium members

COUNTER is committed to facilitate development of Open Source tools that will provide consortium administrators with the ability to generate consolidated usage reports for the consortium



Consortium Report Harvesting

Request list of members from provider using COUNTER_SUSHI API call /members with consortium account credentials

For each member:

Request desired report for that member

Output report in desired format

Next member until all harvested



Implementation and Transition Timelines

COUNTER CODE OF PRACTICE:
RELEASE 5

July 2017

COUNTER



Release 4 Reports, or Release 4 'views' of reports generated out of Release 5 Data



Release 5





THE FRIENDLY GUIDE TO RELEASE 5 FOR PROVIDERS

This guide is a non-intimidating manual for publishers and vendors implementing COUNTER-compliant usage statistics for the first time, or for more experienced hands, implementing new reports or preparing for COUNTER audit.

Tasha Mellins-Cohen

COUNTER

THE FRIENDLY GUIDE TO RELEASE 5 TECHNICAL NOTES FOR PROVIDERS

Tasha Mellins-Cohen

COUNTER

THE FRIENDLY GUIDE TO RELEASE 5 FOR LIBRARIANS

This guide is a non-intimidating manual for librarians.

Tasha Mellins-Cohen



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Release 5 Resources and Email Forums

- The COUNTER Code of Practice Release 5:
<https://www.projectcounter.org/code-of-practice-five-sections/abstract/>
- Frequently asked questions about the Code of Practice Release 5:
<https://www.projectcounter.org/frequently-asked-questions-faqs-counter-code-practice-release-5/>
- Friendly Guides to COUNTER Release 5:
<https://www.projectcounter.org/guides/>
- COUNTER Release 5 Library Forum:
<https://www.jiscmail.ac.uk/cgi-bin/webadmin?A0=COUNTER-R5-LIB>
- COUNTER Release 5 Implementation Forum:
<https://www.jiscmail.ac.uk/cgi-bin/webadmin?A0=COUNTER-R5>
- Deutschsprachige Gauss-Mailingliste:
<http://dlist.server.uni-frankfurt.de/mailman/listinfo/gauss-list>
- @ProjektCounter: <https://twitter.com/ProjectCounter>



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